FINAL RESULTS FOR THE 52 WEEKS TO 29 MARCH 2007

STRONG GROWTH ACROSS THE GROUP

Pets at Home, the UK’s leading retailer of pet foods and pet products, today announces its results for the 52 weeks to 29 March 2007.

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<th>52 weeks to 29 March 2007**</th>
<th>52 weeks to 30 March 2006</th>
<th>% change</th>
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</thead>
<tbody>
<tr>
<td>Turnover</td>
<td>£306,454</td>
<td>£279,167</td>
<td>+9.8%</td>
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<tr>
<td>EBITDA*</td>
<td>£46,727</td>
<td>£40,722</td>
<td>+14.7%</td>
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<tr>
<td>Operating margin*</td>
<td>13.2%</td>
<td>12.4%</td>
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<tr>
<td>Store numbers</td>
<td>193</td>
<td>173</td>
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*before goodwill amortisation and exceptional items  
**unaudited

Highlights:

- Strong growth in both turnover and profit
- Like for like sales up 5.4%
- 21 new stores opened bringing the total number to 193
- New store format established following successful trial in Romford
- Winner of Retail Week Specialty Retailer of the Year
- Pet Adoption Scheme launched

Matthew Davies, Chief Executive of Pets at Home commented:

"2006 was another excellent year for Pets at Home. We delivered strong sales and profit growth, opened 21 new stores and successfully trialled a new store format and our first aquatics centre, both of which have proved very popular with customers.

2007 is set to be a very exciting year for the Group as we continue to add new stores and progressively refurbish our existing sites, bringing the Pets at Home experience to more of the UK. We expect to open our 200th store in May this year.

Everyone at Pets at Home is passionate about pets, which is why, this year, we are also launching a nationwide Pet Adoption Scheme, to help find new homes for pets that can no longer be looked after by their owners. Adopting families will be asked to make a
voluntary donation to the Pets at Home Charitable Foundation, which provides much needed support to local animal charities across the country."

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About Pets at Home:

Pets at Home is the UK’s leading specialist retailer of pet food, pet related products and accessories; they also sell fish and small animals. The company was established in 1991 and currently operates from 193 stores, totalling 1.8m sq ft. with over 3,500 employees. Pets at Home currently sells over 5,000 products including its successful own brand super premium food ranges, Pets at Home Complete and Wainwrights.

In addition to the retail outlets, Pets at Home currently operates 39 veterinary surgeries on a joint venture basis under the brand name Companion Care.

Pets at Home was the subject of a £230m Bridgepoint backed buyout in July 2004.
Chief Executive’s Review

Operational performance:

During the course of the financial year we opened 21 new stores bringing our store count to 193 and extending our UK coverage from Wick in the north of Scotland to the Isle of Wight. Our stores are located in prime out of town retail parks and are typically 8,000 sq ft. The performance of the new stores has been ahead of expectations and we are confident we can open a similar number of new stores in 2007. We also opened three Companion Care in-store veterinary practices during the year, bringing the total to 39. Our vets practices had another successful year with like for like fee income rising by 14%, well ahead of the sector average.

To support this continuing growth we invested over £15million across the business. This included the expansion of our National Distribution Centre in Stoke, from 140,000 sq ft to 250,000 square feet, and the upgrading of our facilities to include a new training centre. We believe this increase in space gives us the capacity to support the significant future growth of the business.

A key element of our proposition is our high quality ranges of own brand cat and dog food. During the year we extended our Pets at Home Complete range and successfully launched Wainwright’s, our own brand hypo-allergenic super premium dog food.

We also expanded our product ranges. We now sell a comprehensive range of fashion lines for dogs including everything from a wax jacket to a summer t-shirt. Within treats, our specially formulated pet friendly Easter Eggs proved very popular, with 50,000 eggs sold ahead of the Easter Weekend.

During the year, we also introduced new animals into our stores. Stick insects, giant house rabbits, aquatic frogs and even hermit crabs are now to be found alongside our more traditional small animals.

Hermit crabs are ideal pets for children as they are sociable, long living and allergy free. Their shells can even be personalised with a special Pets at Home decoration kit. Giant house rabbits are placid and friendly and can grow up to 40cm and weigh over 5kg, making them an excellent family pet, for those with enough room to house them.

The autumn of 2006 saw the completion of two major projects that will help shape our future plans:

Our Store of the Future project, trialled in Romford, aimed to improve our store environment by providing more warmth, easier navigation and better communication with our customers. The results of this trial are very encouraging and will form the blueprint for all new store developments. Against this enhanced backdrop we continue to improve customer service by ensuring that all our customers, who share our passion for pets, benefit from the wealth of knowledge our store teams have to share.

Our first Aquatics Centre, which required the installation of a 3,500 square foot mezzanine floor in our Crayford store, represents a significant extension of our aquatics offer, attracting not just the beginner, but also having strong appeal to experienced
aquarists. The offer is augmented by the expert help available from our highly skilled and knowledgeable team of aquatics specialists.

**Financial review:**

For the 52 weeks ended 29 March 2007 sales increased by 9.8% to £306.5m (2005: £279.2m) with like for like sales growth of 5.4%.

Operating profit before exceptional stores and goodwill amortisation increased by 17% to £40.6m (2005: £34.7m) and profit before tax, exceptional items and goodwill amortisation increased by 38% to £19.8m (2005: £14.3m). Operating margins increased to 13.2% (2005: 12.4%).

EBITDA increased by 15% to £46.7m (2005: £40.7m), contributing to strong cash generation.

**Outlook:**

Since the end of the financial year we have opened three new stores and we anticipate that we will open 21 stores in our revised format in 2007. In addition, Companion Care expects to add 6 new in-store vet practices in the current financial year.

Direct importing opportunities will continue to be a focus for the business to support further margin expansion in the forthcoming year.

We will continue to invest in the growth and future development of the business towards our long-term target of 400 UK Superstores and we remain confident of delivering another year of progress.